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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	Jointly Administered
	:	

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**NOTICE OF ADJOURNMENT OF THE HEARING ON THE MOTION OF  
GIANTS STADIUM LLC FOR LEAVE TO CONDUCT DISCOVERY OF THE  
DEBTORS PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004**

**PLEASE TAKE NOTICE** that the hearing on the Amended Motion of Giants Stadium LLC for Leave to Conduct Discovery of the Debtors Pursuant to Federal Rule of Bankruptcy Procedure 2004 [Docket No. 31105] (the “Motion”), which was scheduled for October 10, 2012 at 10:00 a.m. (Prevailing Eastern Time), **has been adjourned to November 14, 2012 at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as the matter may be heard. The Hearing on the Motion will be held before the Honorable James M. Peck, United States Bankruptcy Judge, in Courtroom 601 of the United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York, 10004, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York  
October 2, 2012

Respectfully submitted,

**SULLIVAN & CROMWELL LLP**

By: /s/  
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